

Paris, 10<sup>th</sup> of October 2023

## Press release

### Great success for Sfil Group's fifth green bond

**Sfil Group has launched its first green transaction of 2023 under covered bond format Caffil for an amount of EUR 750 million and a maturity of 5 years. The proceeds of this green bond will finance eligible green investments carried out by French local authorities.**

With an order book reaching EUR 3.5 billion and an oversubscription rate of x4.7, the transaction met with very strong demand from international investors. A total of 115 investors participated in the transaction, and 78% of the issue was allocated to investors with a strong commitment to responsible investment.

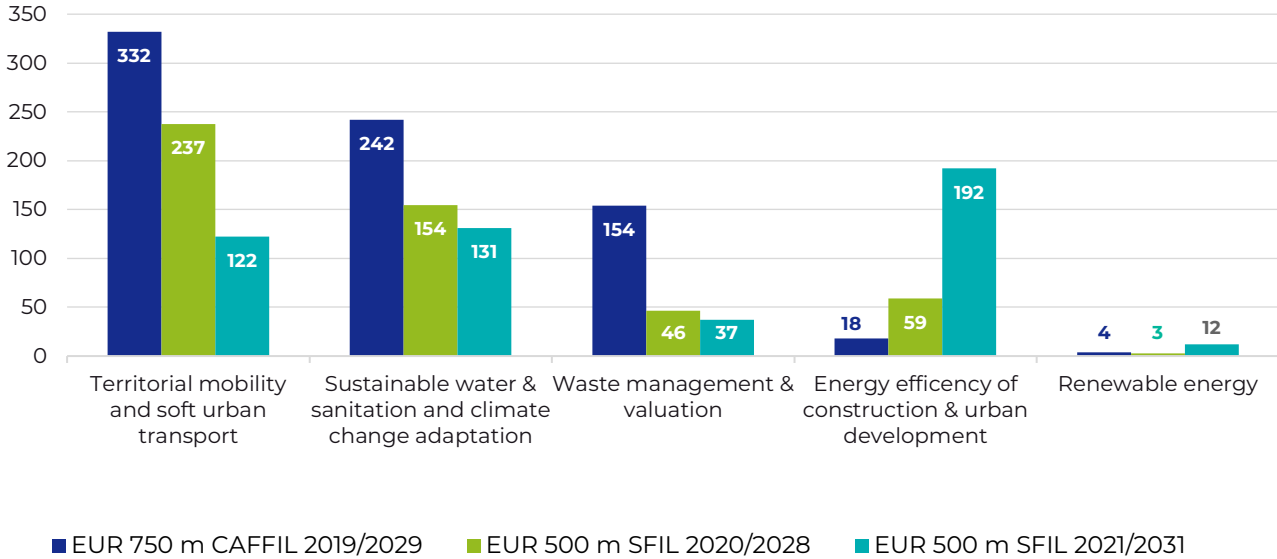
<b>Terms and conditions</b>			
Caffil – Covered bond			
EUR 750 million / maturity : 19 <sup>th</sup> January 2029			
Coupon : 3.625%			
Spread : mid-swaps +32 bps / OAT +55 bps			
Bookrunners : Barclays/CACIB/Natixis/Natwest/Unicredit			
<b>Geographic distribution:</b>		<b>Distribution by investor type:</b>	
Germany / Austria	32%	Banks	55%
France	17%	Asset Managers	22%
United-Kingdom	13%	Central Banks / Official Institutions	19%
Benelux	12%	Insurance	4%
Middle East / Africa	8%		
Nordics	5%		
Ireland	4%		
Iberian Peninsula	4%		
Italy	3%		
Others	2%		

Launched under Sfil Group's Green, Social and Sustainability Bond Framework published in 2022, this issue is dedicated to financing green investments by the French local public sector in areas such as soft mobility, water and sanitation, and waste management and valuation. In addition, this fifth green transaction is in line with the Sfil Group's #Objectif2026 strategic plan, which has set the ambition of achieving 25% of its total financing annually under green, social and sustainable format by 2024.

As a regular issuer of green bonds since 2019, Sfil group provides French local authorities with green loans in partnership with La Banque Postale and Banque des Territoires to finance their environmental projects. To date, Sfil Group has issued 5 green issues for a total amount of EUR 3.25 billion. Three of them have been subject to allocation and impact reporting:

- Nearly 500 projects financed by green loans in a wide range of areas, including the construction of bicycle lanes, a waste recycling center, a hydroelectric power plant and the thermal renovation of an elementary school.
- The projects financed by these issues have enabled :
  - to avoid 67,969 tonnes of annual CO<sub>2</sub> emissions;
  - to improve annual management of 4,298,039 tonnes of household waste;
  - to create or upgrade 1,176 km of water networks.

Green loan categories of green bonds for which reporting is published  
(in millions of euros)



“As the leading lender to the local public sector, Sfil supports French local authorities in the ecological transition by mobilizing international capital to provide financing on the best terms for their green investments, for which financing needs are growing.”

Philippe Mills, Chief Executive Officer of Sfil and Chairman of the Supervisory Board of Caffil

Investors relations :

Ralf Berninger - [ralf.berninger@sfil.fr](mailto:ralf.berninger@sfil.fr)

Mathilde Sobol - [mathilde.sobol@sfil.fr](mailto:mathilde.sobol@sfil.fr)

Press contact :

Christine Lair – Tel.: + 33 (0)1 73 28 87 36

[christine.lair@sfil.fr](mailto:christine.lair@sfil.fr)

