



Paris, 9th of March 2023

Press release

Sfil Group's 3rd bond issuance in 2023

This transaction issued by Caffil under covered bond format has been launched with a maturity of 9 years for an amount of EUR 750 million. With this transaction, Sfil Group has issued a total of 53 public bonds since its creation, including 38 transactions by Caffil.

With an order book of EUR 1 billion and the participation of 50 investors, the transaction had a well-diversified distribution in terms of geography and investor type.

Terms and conditions			
Caffil – Covered bond			
EUR 750 million / maturity : 16 th March 2032			
Coupon : 3.5%			
Spread : mid-swaps +27 bps / OAT +37 bps			
Bookrunners : Citigroup/Commerzbank/ING Bank/LBBW/Natixis			
Geographic distribution:		Distribution by investor type:	
Germany / Austria	42%	Banks	59%
France	29%	Asset Managers	17%
Nordics	13%	Insurance	13%
Benelux	6%	Central Banks / Official Institutions	11%
United-Kingdom / Ireland	5%		
Asia	3%		
Others	2%		

“Sfil has now been at the service of the French local public sector for 10 years, and supporting the financing of large French export contracts for 7 years. We would like to thank our investors for their trust and support, which has enabled us to raise more than EUR 65 billion over these past 10 years to finance local investments and exports.”

Philippe Mills, Chief Executive Officer of Sfil and Chairman of the Supervisory Board of Caffil

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