



Paris, 20th of January 2023

Press release

Great success of SFIL Group's second public issue of the year 2023

This first transaction of the year 2023 issued under covered bond format by CAFFIL has a maturity of 7 years for an amount of EUR 1 billion. With this transaction, SFIL Group has now issued a total of 52 public bonds, including 37 transactions issued by CAFFIL.

The transaction generated significant demand from investors, with an order book of EUR 1.5 billion, and a total of 65 well diversified orders.

Terms and conditions			
CAFFIL – covered bonds			
EUR 1 billion / maturity: 30 th of January 2030			
Coupon: 2.875%			
Spread: mid-swaps +24 bps / OAT +54.5 bps			
Bookrunners: Barclays/Crédit Agricole CIB/NordLB/Société Générale CIB/Unicredit AG			
Geographic distribution:		Distribution by investor type:	
Germany / Austria	45%	Banks	59%
France	22%	Central Banks / Official Institutions	22%
Benelux	13%	Asset Managers	16%
United-Kingdom / Ireland	11%	Insurance	3%
Switzerland	5%		
Nordics	2%		
Italy	2%		

"In 2013, SFIL Group launched its first covered bond transaction via its subsidiary CAFFIL. Since then, the group has launched more than 50 transactions for a volume of over EUR 65 billion. In total, more than 680 different investors have participated in our transactions over the past 10 years, and we are grateful for their trust and support."

Philippe Mills, Chief Executive Officer of SFIL and Chairman of the Supervisory Board of CAFFIL

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